Instruction 1(b)

FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

STATEMENT	OF CHANGES	IN BENEFICIAL	OWNERSHIP

**OMB APPROVAL** OMB Number: Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* Singh Shawn					VistaGen Therapeutics, Inc. [ VSTA ]										(Che	eck all appli X Direct	cable) or	ig Pers	10% Ow	ner
(Last) 384 OYS	ast) (First) (Middle) 84 OYSTER POINT BLVD., NO. 8					Date o		iest Trans	saction	(Mont	h/Da	ay/Year)	_ 2	below	Officer (give title below)  CHIEF EXECUT		Other (s below) E OFFICE	·		
(Street) SOUTH FRANCE	SCO		94080 e) (Zip)			4. If Amendment, Date of Original Filed (Month/Day/Year)									Line	Andividual or Joint/Group Filing (Check Applicable e)  X Form filed by One Reporting Person Form filed by More than One Reporting Person				
(5.5)			ole I - Nor	า-Deriva	ative	e Se	curit	ties Ac	quire	d, Di	isp	osed o	f, or B	ene	eficiall	v Owned	<u> </u>			
1. Title of Security (Instr. 3)  2. Trans Date			2. Transa	Execution Dat		eemed Ition Date	3. Tra	nsacti	4. Securi		ities Acquired (A) d Of (D) (Instr. 3, 4		(A) or	5. Amou Securiti Benefic	es ally Following	Form (D) o	: Direct r Indirect str. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
									Cod	de V		Amount	(A) (D)	or	Price	Transac (Instr. 3	tion(s)			(instr. 4)
Common	Stock			06/27	/201	.3			N	ſ		50,00	0	A	\$0.64	30:	2,174			By Trust <sup>(1)</sup>
			Table II -	Derivat (e.g., pu												Owned				
1. Title of Derivative Security (Instr. 3)  2. Conversion or Exercise Price of Derivative Security		3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	Date, Tr	4. Transaction Code (Instr. 8)		ı of l		Expira	6. Date Exercisable a Expiration Date (Month/Day/Year)			7. Title and Am of Securities Underlying Derivative Secu (Instr. 3 and 4)		s ecurity	8. Price of Derivative Security (Instr. 5)		e s Illy	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				C	ode	v	(A)	(D)	Date Exerci	sable		xpiration ate	Title	N C	Amount or Number of Shares					
Warrant	\$0.64	06/27/2013			M			50,000	(2	)	03	3/03/2023	Commo	n [	50,000	\$0	1,450,0	000	D	

## **Explanation of Responses:**

1. Held by The 1997 Singh Family Trust U/R/D 5/29/97

2. Subject to the Reporting Person's continuous service, and as incentive to continue employment and build shareholder value, the Warrant will vest according to the following schedule: 50% of the total number of shares on April 1, 2013 (the "Vesting Start Date"); 25% of the total number of shares on the one year anniversary of the Vesting Start Date; and 25% of the total number of shares on the two year anniversary of the Vesting Start Date; provided, however, that the Warrant shall vest in full upon a change in control of the Company, or upon the consummation by the Company and a third-party of a license or sale transaction involving at least one (1) new drug rescue variant developed by the Company.

> /s/ Jerrold D. Dotson, Attorney-06/27/2013

\*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.