

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
Notice of Effectiveness

**Effectiveness Date:** May 13, 2020 10:00 A.M.

**Form:** S-3

---

**CIK:** [0001411685](#)

**Company Name:** VistaGen Therapeutics, Inc.

**File Number:** [333-237968](#)